



Sejal Glass's Consolidated Q2 FY25 Net Profit soars 124%

Mumbai – October 28, 2024: Sejal Glass Limited (NSE: SEJALLTD, BSE: 532993), one of the leading architectural glass manufacturers, has reported its Unaudited financials for Q2 FY25 and H1 FY25.

Key Financial Highlights

Particulars (₹ Cr)	Consolidated			Standalone		
	Q2 FY25	Q2 FY24	YoY	Q2 FY25	Q2 FY24	YoY
Total Income	61.88	39.84	↑ 55.32%	16.94	12.43	↑ 36.31%
EBITDA	8.67	5.59	↑ 55.03%	2.12	1.48	↑ 42.87%
EBITDA (%)	14.00%	14.03%	↓ -3 BPS	12.49%	11.91%	↑ 57 BPS
Net Profit	2.45	1.09	↑ 123.80%	0.03	-0.17	↑ Loss To Profit
NPM (%)	3.95%	2.74%	↑ 121 BPS	0.19%	-1.34%	↑ Loss To Profit
EPS (₹)	2.40	1.07	↑ 124.30%	0.03	-0.16	↑ Loss To Profit

Particulars (₹ Cr)	Consolidated		
	H1 FY25	H1 FY24	YoY
Total Income	114.95	67.17	↑ 71.15%
EBITDA	16.04	9.27	↑ 73.00%
EBITDA (%)	13.96%	13.81%	↑ 15 BPS
Net Profit	3.84	2.00	↑ 92.44%
NPM (%)	3.34%	2.97%	↑ 37 BPS
EPS (₹)	3.77	1.96	↑ 92.35%

Operational Highlights

- International revenue contributed 73.86% to the total revenue, up 65.45% from Q2 FY24.
- Domestic revenue contributed 26.14 % to the total revenue, up 32.29% from Q2 FY24.

Commenting on the performance, Mr. Amrut Gada, Promoter of Sejal Glass Limited said, “We are pleased to announce Q2 & H1 FY25 results, driven by our ongoing commitment to operational efficiency, strategic market expansion, and enhanced capacity utilization. A significant highlight of this quarter is capacity utilization in our Ras Al Khaimah plant. Currently operating at around 62% of its installed capacity, this facility has substantially bolstered our production capabilities, enabling us to meet the rising demand with agility.

Our international markets remain the primary revenue source, supported by a diversified product portfolio which is combination of high value-added niche products and medium-margin products. By adhering to international standards and collaborating with trusted suppliers, we continue to meet the needs of leading clients across industries, such as real estate and developers. This approach has strengthened our market position, contributing to margin enhancements and underscoring our financial resilience as demonstrated in our quarterly performance.

Looking ahead, we are optimistic about our growth trajectory. The rising global demand for high-performance architectural glass aligns well with our offerings, from core products to new innovations, including bulletproof glass, which is currently undergoing testing at our UAE facility. By staying focused on operational efficiency and product diversification, we remain committed to delivering strong financial results, creating long-term value, and achieving sustainable growth in line with our shareholders' expectations.”

About Sejal Glass Limited

Sejal Glass Limited (NSE: SEJALLTD, BSE: 532993), one of the leading architectural glass manufacturers, has been a transformative force in the global landscape since 2001. Headquartered in Mumbai, Maharashtra, this Indian-based company specializes in manufacturing and distributing a wide range of architectural glass, including toughened glass, laminated glass, insulated glass, and decorative glass.

Renowned for superior quality and dedication to meeting customer needs, Sejal Glass maintains a robust presence domestically and internationally. Exporting its merchandise to numerous countries, the company stands as a beacon of excellence in the architectural glass manufacturing industry.

In summary, Sejal Glass Limited stands as a premier manufacturer and supplier of Architectural Glass in India and enjoys a formidable foothold in the global marketplace.

For FY24, the Company has reported Consolidated Total Revenues of ₹ 164.73 Cr, EBITDA of ₹ 21.31 Cr & PBT of ₹ 3.17 Cr.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact Corporate Communication Advisor



Kirin Advisors Private Limited

Sunil Mudgal - Director

sunil@kirinadvisors.com

+91 98692 75849

www.kirinadvisors.com